



Chokwang Jotun Ltd.

Chokwang Jotun Ltd.

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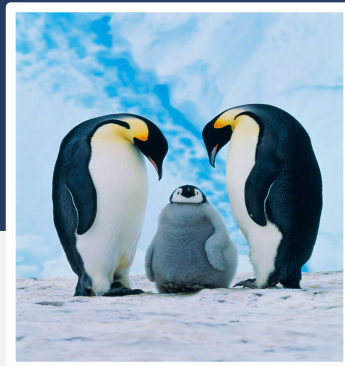


Chokwang Jotun Ltd.

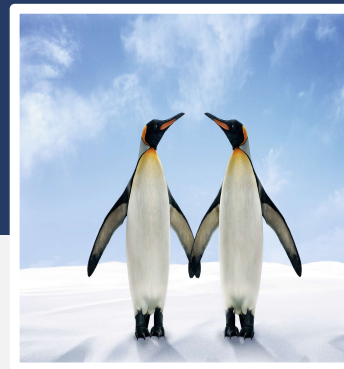
Jotun Basic Values and vision



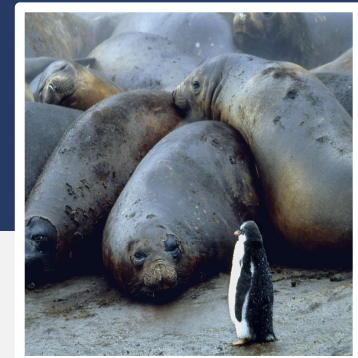
Loyalty



Care



Respect



Boldness

Jotun Protects Property

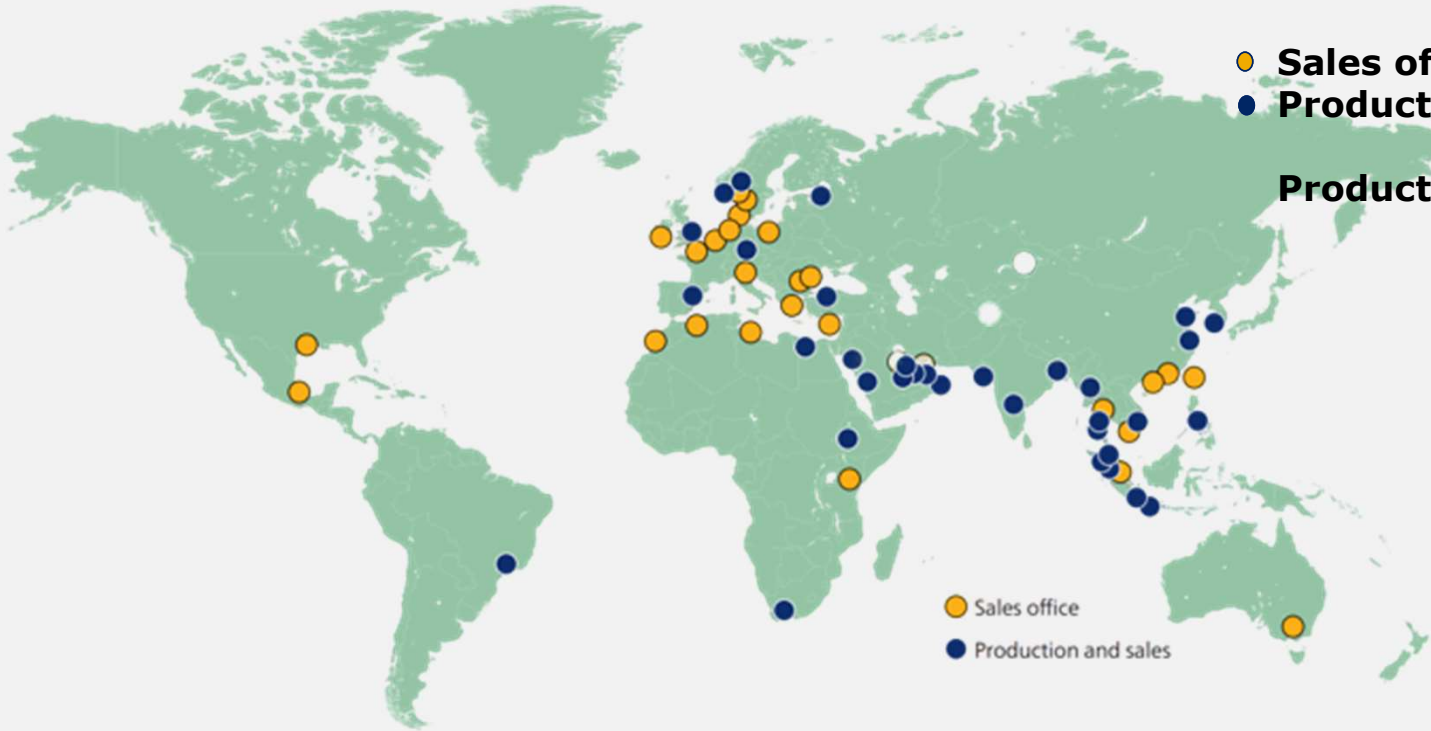


Jotun Global Network

67 companies

- Sales office
- Production and sales

Products available in 100+ countries



Chokwang Jotun Ltd.

Our Journey

1988

Chokwang Jotun Ltd. founded



1991

Production started



1999

Korea R&D center opened



2009

Busan Factory opened



2015

PFP factory opened

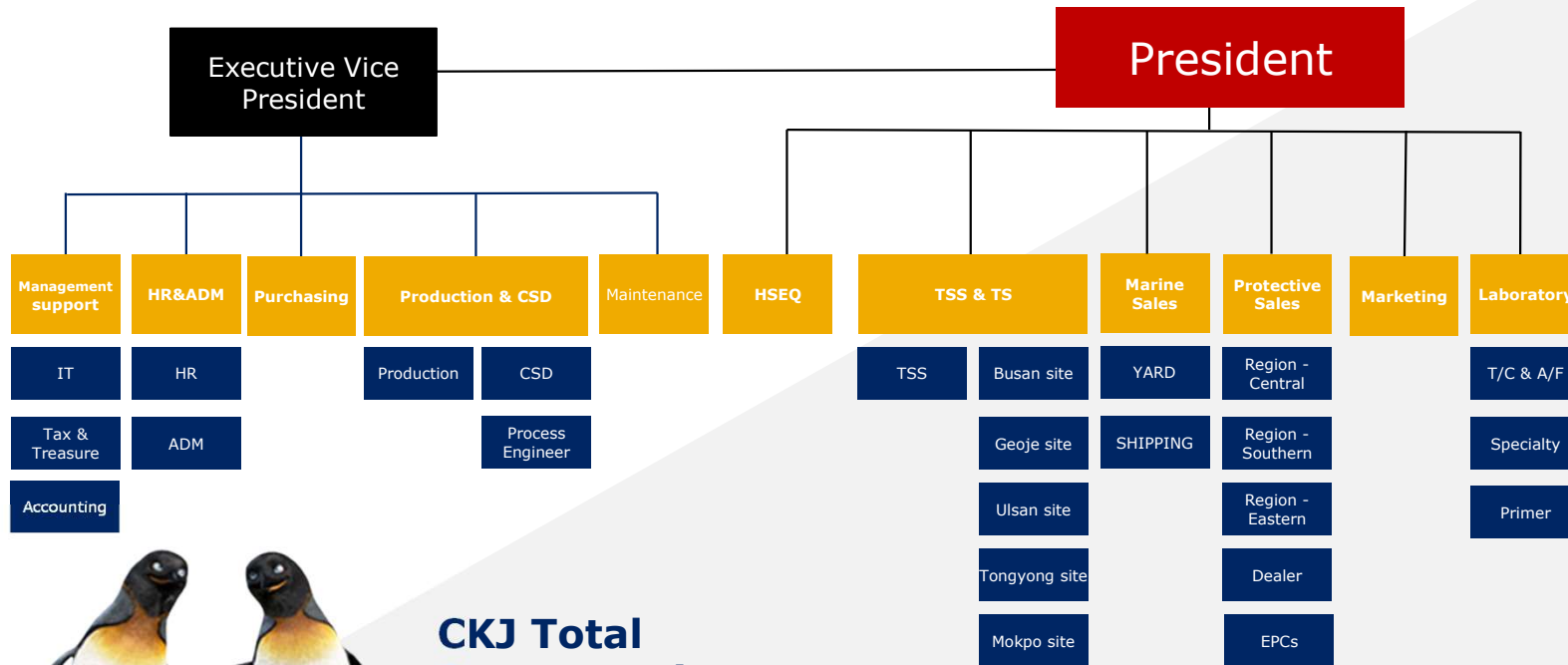


Today 

Market Leader



Organization



CKJ Total
354 Penguins
 (10,293 worldwide)



Chokwang Jotun Ltd.

Busan Factory

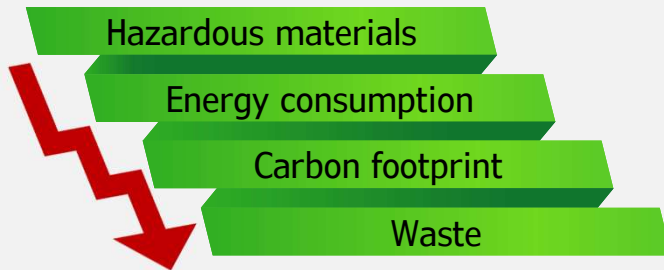


1997 ISO 9001
2005 ISO 14001
2010 OHSAS 18001
2019 PSM*: the highest P grade
2020 ISO 45001

PSM*: OSHA's Process Safety Management

HSEQ

Jotun GreenSteps 



Chokwang Jotun Ltd.

HSEQ in CKJ



Training for handling the hazardous materials



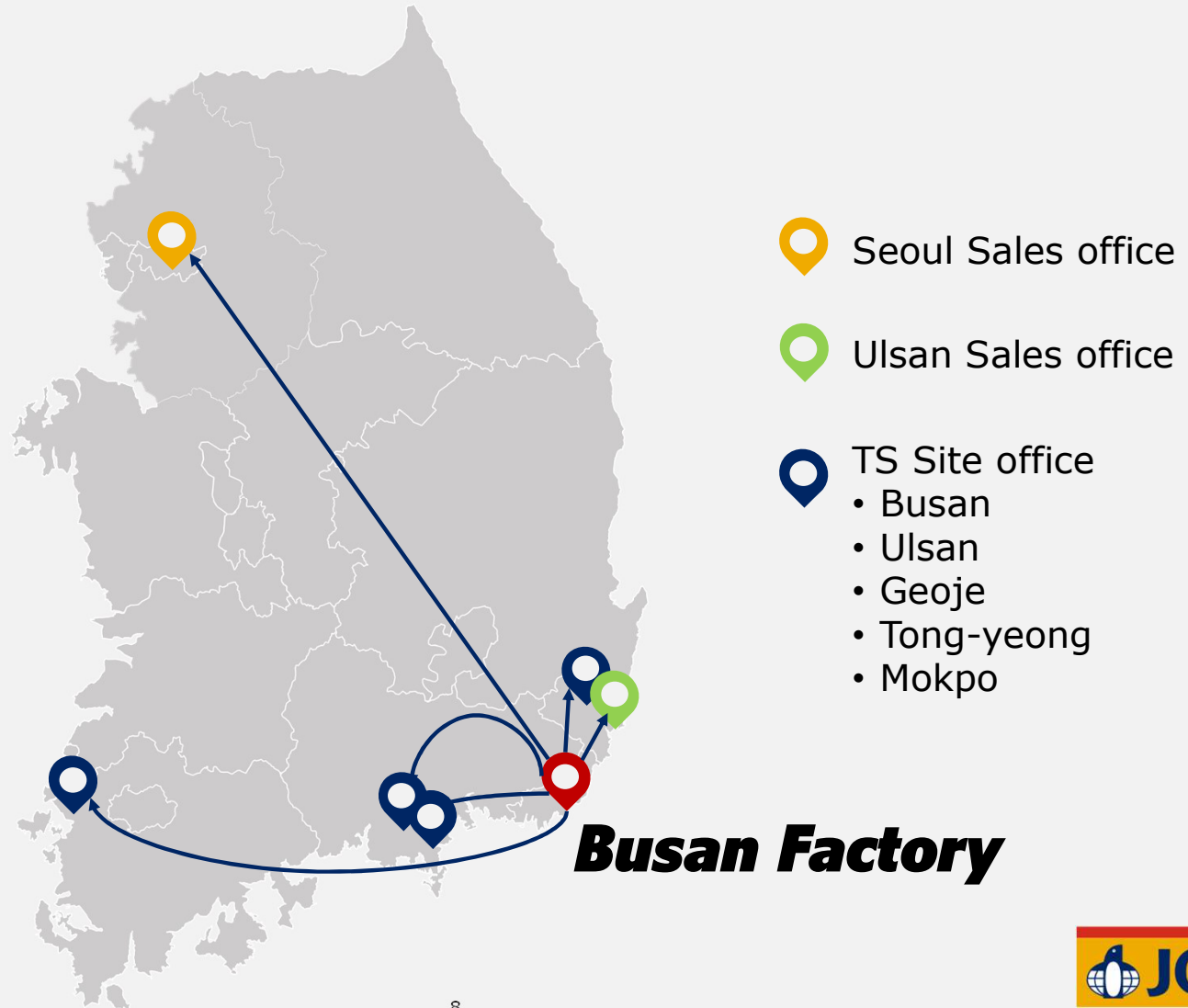
Training for the firefighting



Internal Audit



CKJ Network



Chokwang Jotun Ltd.

R&D



Jotun R&D network
(400+ penguins)

- Pigment & color technology
- Chemical analysis
- Biology
- HSE issues
- Product testing
- Product Development

Korea R&D Center
(22 penguins)

- Product Development
- Product Adjustment
- Quality Management

***Product innovations
are inspired by customers***



R&D Network



500

Scientists and researchers



7

Research and testing facilities
worldwide



36

Nationalities in R&D network

Production



Chokwang Jotun Ltd.

Technical Service



Worldwide
Network

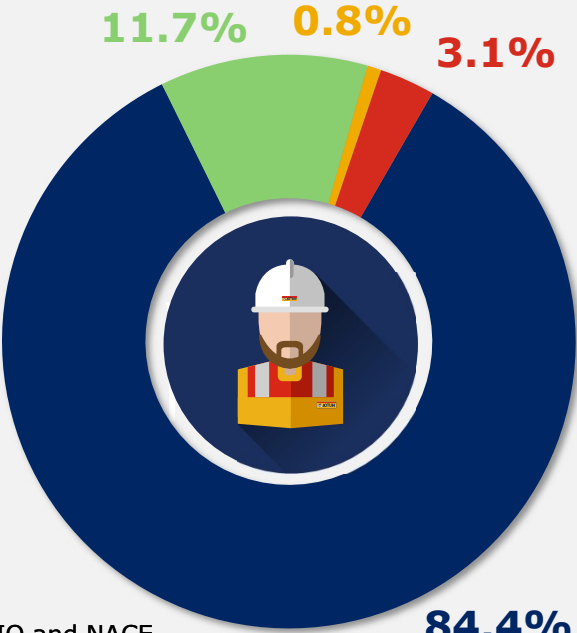
Always next to
customers

High-quality
management

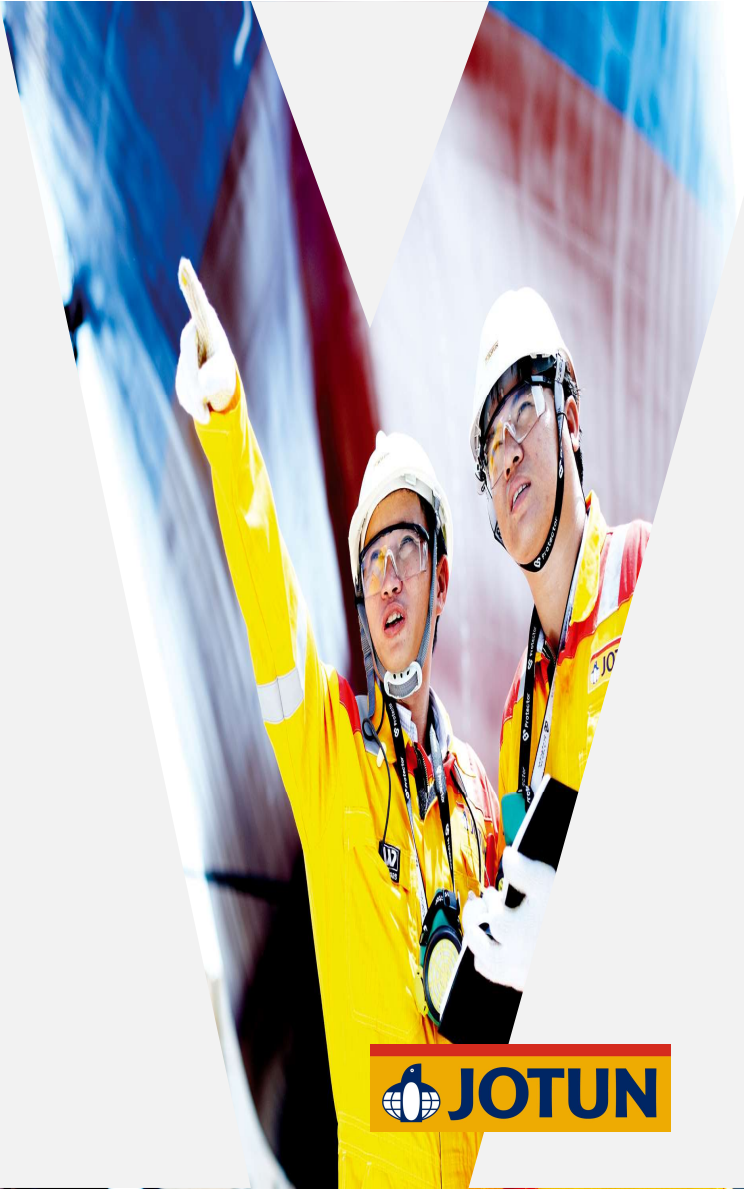


Technical Service

- FROSIO
- NACE II
- NACE III
- NONE



Remark :
3 CAs are certified for both FROSIO and NACE



Chokwang Jotun Ltd.

Business Area



Decorative

Beautiful homes & Interior



Powder

Architecture and design



Marine

Shipping and Yard



Protective

- Energy (Power, Oil & Gas)
- Infrastructure
- EPC/Dealer



Chokwang Jotun Ltd.

Marine Coatings

*Global leading
supplier in Marine
coatings*

*Quality and advanced
technology products
for corrosion, hull
protection, and
beautification*



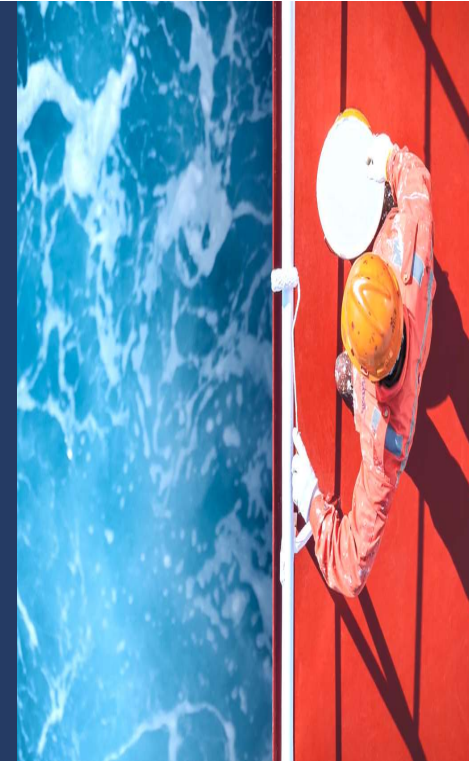
Newbuilding

No.1 solution provider with
proven efficiency and flexibility
Trusted by shipowners for its
added value



Drydock

Market leader with
customized solutions and
professional value generation
Quantifiable performance
across products based on ISO
19030 standards



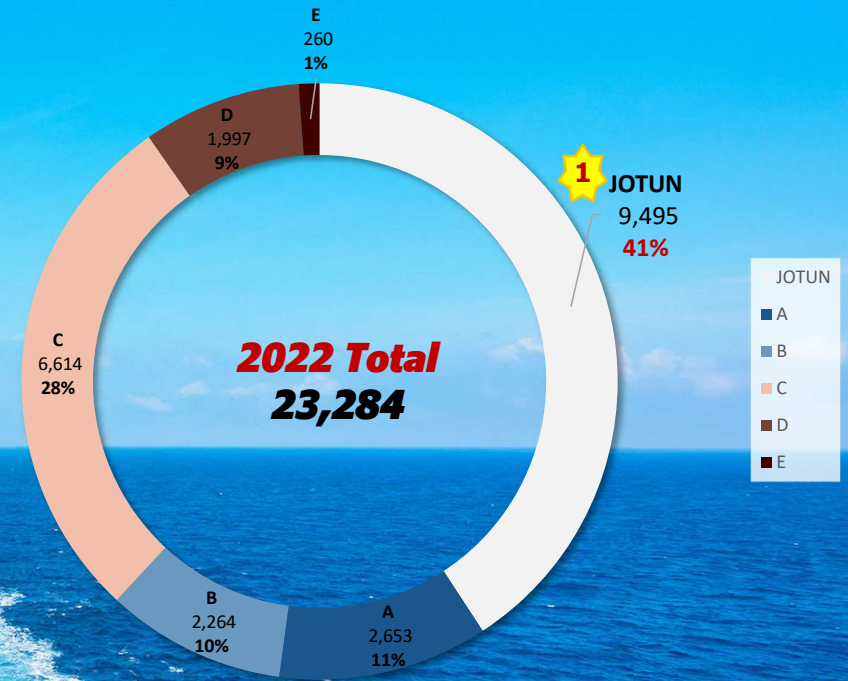
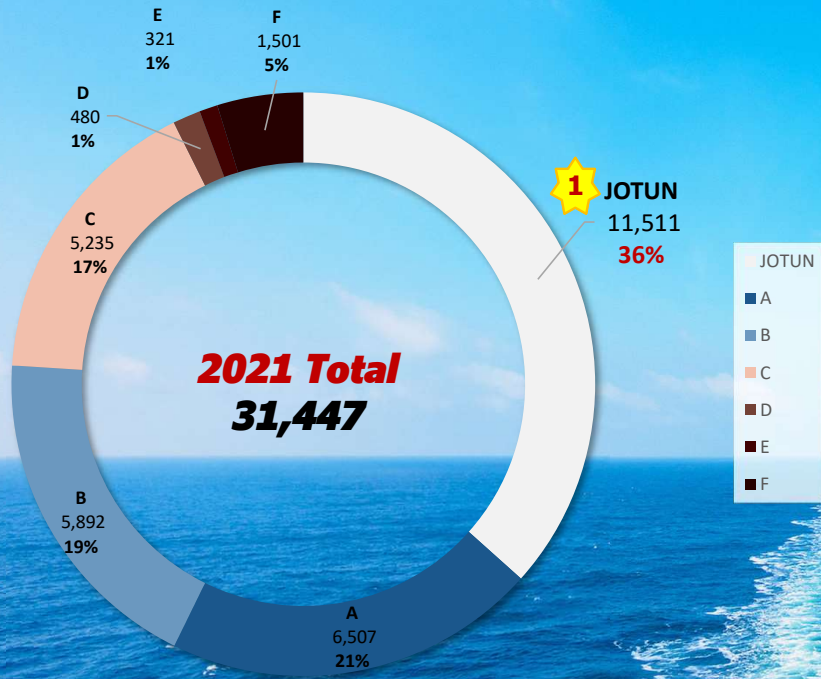
SeaStock

Smartest and most efficient
to conduct onboard
maintenance with paint



Global leading supplier in Marine coatings

Newbuilding Market Share in Korea 2021 VS 2022 (Secured DWT, Thou)



Marine Major Customers

Yard



HYUNDAI
HEAVY INDUSTRIES CO.,LTD.

DSME

HYUNDAI
MIPO DOCKYARD CO.,LTD.

SAMSUNG
SAMSUNG HEAVY INDUSTRIES

HYUNDAI
SAMHO HEAVY INDUSTRIES CO.,LTD.

DHSC
대한조선(주)

Shipping



HMM

SK shipping

SKR SINOKOR
長錦商船株式會社
Sinokor Merchant Marine Co., Ltd.

HYUNDAI GLOVIS

World Wide Shipping Company
CIDO SHIPPING

W Wilhelmsen

PAN OCEAN

POLARIS
SHIPPING

H-LINE SHIPPING

KMTC

POS SM

SMKLCM

Chokwang Jotun Ltd.

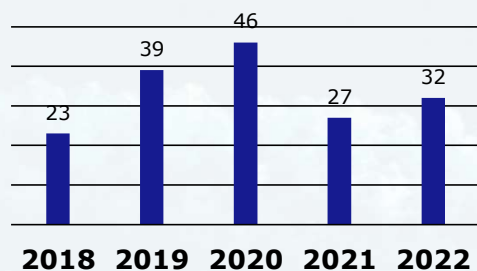
NB SHIPYARDS in Korea

- **HHI** (Ulsan)
- **HMD** (Ulsan)
- **HSHI** (Mokpo)
- **DHSC** (Mokpo)
- **DSME** (Geoje)
- **SHI** (Geoje)
- **SUNGDOG** (Tong-young)
- **K Shipbuilding** (Jinhae)
- **HJSC** (Busan)
- **DEASUN** (Busan)

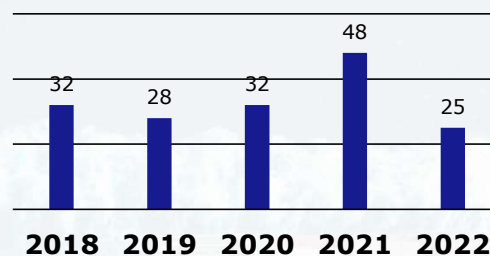


NB delivery for 2018-2022

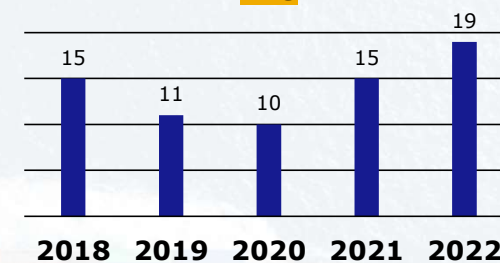
Container



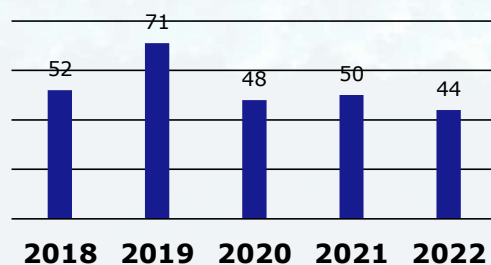
LNG



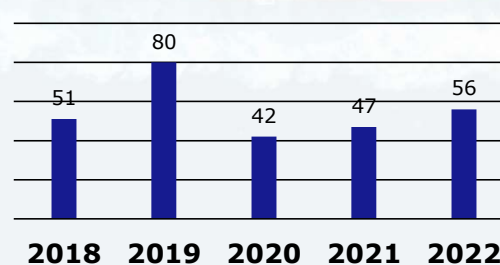
LPG



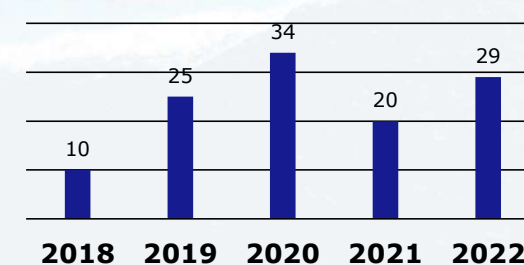
PC



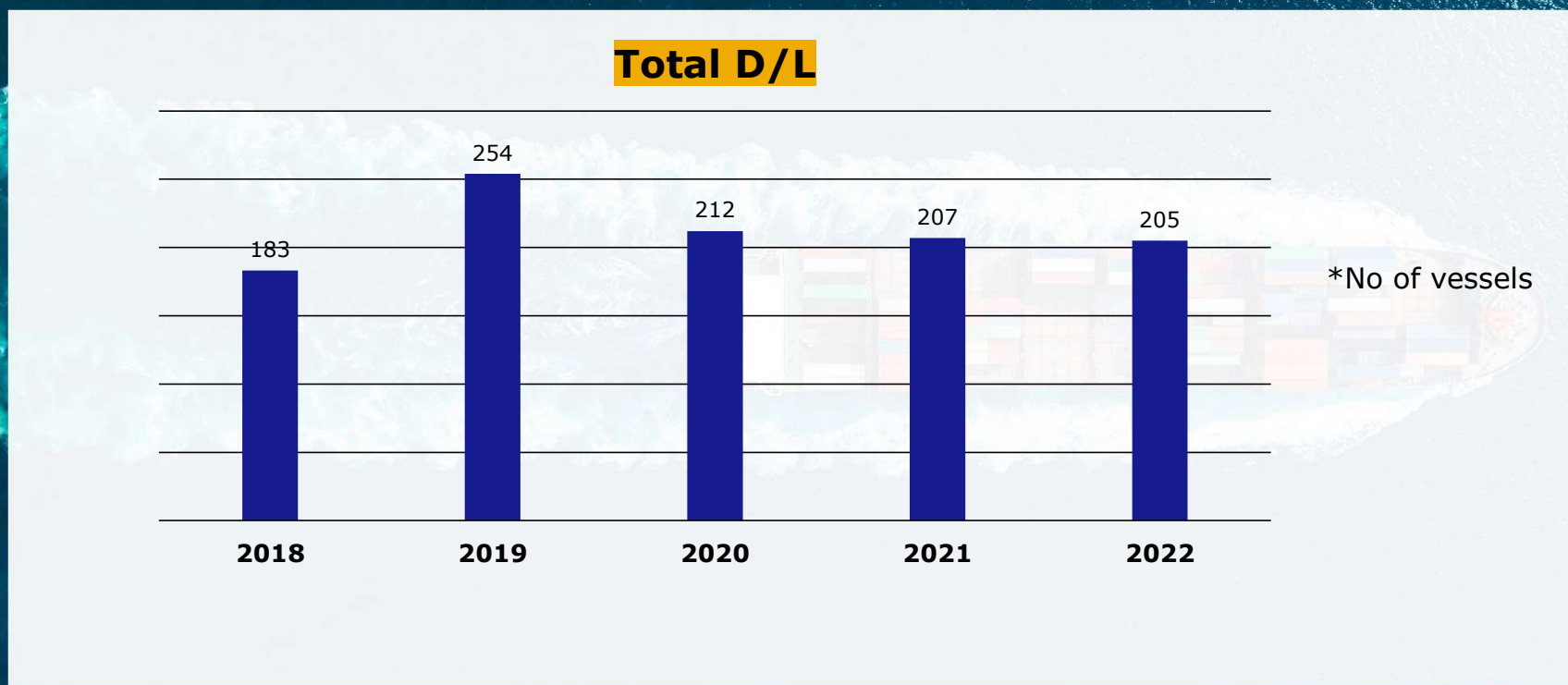
COT, VLCC



OTHERS



NB delivery for 2018-2022



Creating customer value by
***More than paint –
Delivering predictable performance***

Measurability

Accountability

Predictability

REVHULLUTION

Jotun Hull Skating Solutions

Always clean hull – for the most challenging operations



Marine Coatings Innovation

Chokwang Jotun Ltd.

Protective Coatings

Advanced coatings for
Energy projects

As an innovative
player, we lead the
industry in...



HPI - Oil & Gas plants

Almost 30 years of experience
in the HPI industries
(Refinery, Petrochemicals,
LNG, TankTerminals, Waste to
Energy)



Energy (Power plants)

Protected more than 1,800
power installations
(thermal energy, hydro, wind,
and nuclear power plants)
worldwide



Offshore Installations

Over 40 years of experience
and a well-proven track record
(FPSO, FLNG, FSRU, FPU)



Chokwang Jotun Ltd.

Protective Coatings

Advanced coatings for
**Infrastructure and Dealer
Networks** at industrials.

As an innovative player,
we lead the industry in...



Infrastructure

Protection and decoration of
infrastructure assets
(Airport, Bridges, Harbor/Port,
Exhibition centers, Stadium,
Iconic buildings)



Dealers

Professional specification
provider with the Multicolor
solution (MCI) at industrial cities



Protective Major Customers

Operators



EPCs & Fabricators / Applicators



Professional Brands for Oil & Gas, Power Plant

- New construction
- Revamping project
- Maintenance with JAMP
(Jotun Asset Management Program)



Thermosafe *Widest temperature resistance*



TankFast *The industry just got quicker*

Maintenance free in 30 years **Offshore Wind Farms**



Chokwang Jotun Ltd.

Together with customers



Korea-Norway Greenship Seminar



Thermosafe Campaign



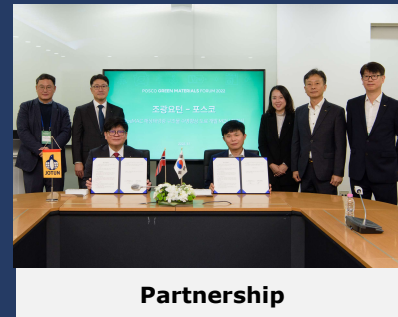
Factory Tour



Paint School



Exhibition



Partnership



Chokwang Jotun Ltd.

Corporate Responsibility



50 %

Reduced carbon footprint* by 2030
(baseline 2017)

*Own operations (Scope 1 and 2,
Corporate Standard, Greenhouse Gas Protocol)



70 %

Renewable electricity by 2030



> 40 %

Female managers at Jotun
Headquarter by 2030



> 30 %

Female managers globally
by 2030



Zero

Fires

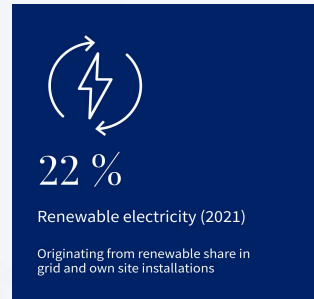
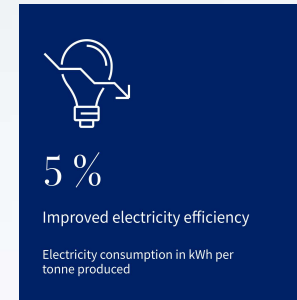
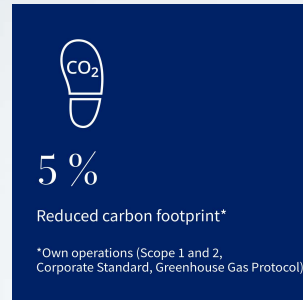


Zero

Injuries



Environmental progress in operations 2017-2021





Jotun Future

- Continued growth
- Improving efficiency
- Building valuable, long-term business relations
- Keep building strong culture and values





Jotun Protects Property